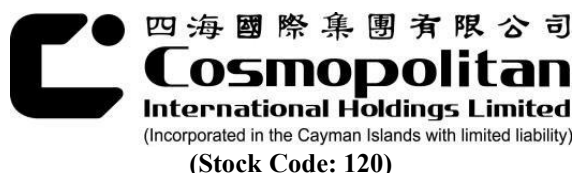


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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Cosmopolitan.*



**COMPLETION OF  
PLACING OF NEW SHARES UNDER  
GENERAL MANDATE**

**COMPLETION OF  
DISCLOSEABLE TRANSACTION  
DEEMED DISPOSAL IN RELATION  
TO PLACING OF NEW SHARES  
UNDER GENERAL MANDATE  
BY A SUBSIDIARY**

Placing Agent



Reference is made to the announcement dated 31 July 2025 jointly published by Cosmopolitan and Century City (the “**Joint Announcement**”) in relation to the placing of the Placing Shares under the General Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Joint Announcement.

**COMPLETION OF PLACING**

The Cosmopolitan Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and the completion of the Placing took place on 15 August 2025. A total of 100,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.108 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 7.46% of the total number of Cosmopolitan Shares in issue as enlarged by the allotment and issue of the Placing Shares immediately after the completion of the Placing.

To the best of the knowledge, information and belief of the Cosmopolitan Directors, having made all reasonable enquiry, (i) each of the Placees and their respective ultimate beneficial owner(s) (where applicable) is an Independent Third Party; and (ii) none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of Cosmopolitan immediately after the completion of the Placing.

The net proceeds from the Placing, after deducting the Placing Agent’s commission and other relevant fees, costs and expenses incurred by Cosmopolitan in connection with the Placing, amounted to approximately HK\$10.3 million. Cosmopolitan intends to use the net proceeds of the Placing for reduction of indebtedness of the Cosmopolitan Group.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF COSMOPOLITAN AS A RESULT OF THE PLACING

The 100,000,000 Placing Shares represent (i) approximately 8.07% of the total number of Cosmopolitan Shares in issue immediately before the completion of the Placing; and (ii) approximately 7.46% of the total number of Cosmopolitan Shares in issue as enlarged by the allotment and issue of the Placing Shares immediately after the completion of the Placing.

Set out below is a summary of the shareholding structure of Cosmopolitan (i) immediately before the completion of the Placing; and (ii) immediately after the completion of the Placing:

Shareholders	Immediately before the completion of the Placing		Immediately after the completion of the Placing	
	<i>Number of Cosmopolitan Shares</i>	<i>Approximate % of Cosmopolitan Shares</i>	<i>Number of Cosmopolitan Shares</i>	<i>Approximate % of Cosmopolitan Shares</i>
Paliburg <sup>(Note 2)</sup>	53,333,332	4.30%	53,333,332	3.98%
Regal <sup>(Note 2)</sup>	111,319,732	8.98%	111,319,732	8.31%
P&R <sup>(Note 2)</sup>	706,851,213	57.02%	706,851,213	52.77%
Sub-total	<b>871,504,277</b>	<b>70.30%</b>	<b>871,504,277</b>	<b>65.06%</b>
Cosmopolitan Directors	1,094,730	0.09%	1,094,730	0.08%
Other Cosmopolitan Shareholders	367,021,543	29.61%	367,021,543	27.40%
Placees	-	-	100,000,000	7.46%
<b>Total:</b>	<b>1,239,620,550</b>	<b>100.00%</b>	<b>1,339,620,550</b>	<b>100.00%</b>

Notes:

- (1) As at the date of this joint announcement, there were (i) approximately 229.5 million convertible preference shares of Cosmopolitan in issue which are convertible into approximately 229.5 million Cosmopolitan Shares; and (ii) convertible notes of Cosmopolitan in the principal amount of approximately HK\$136.2 million in issue which are convertible into approximately 1,362.2 million Cosmopolitan Shares.
- (2) The shareholding is held through its wholly-owned subsidiaries.

## COMPLETION OF THE DEEMED DISPOSAL

Immediately before the completion of the Placing, Cosmopolitan was a non-wholly owned indirect subsidiary of Century City. Century City indirectly held approximately 70.30% of the Cosmopolitan Shares.

Following the completion of the Placing, the shareholding percentage of Century City in Cosmopolitan was diluted from approximately 70.30% to approximately 65.06%, representing a decrease of approximately 5.24%. Cosmopolitan will continue to be a non-wholly owned indirect subsidiary of Century City and the financial results of Cosmopolitan will continue to be consolidated into the accounts of Century City Group.

By Order of the Cosmopolitan Board  
**Cosmopolitan International  
Holdings Limited**  
**Eliza Lam Sau Fun**  
*Secretary*

By Order of the Century City Board  
**Century City International  
Holdings Limited**  
**Eliza Lam Sau Fun**  
*Secretary*

Hong Kong, 15 August 2025

As at the date of this joint announcement, the Cosmopolitan Board comprises the following members:

**Executive directors:**

Mr. LO Yuk Sui  
*(Chairman and Chief Executive Officer)*  
Mr. Jimmy LO Chun To  
*(Vice Chairman and Managing Director)*  
Ms. LO Po Man *(Vice Chairman)*  
Mr. Kenneth WONG Po Man  
*(Chief Operating Officer)*  
Mr. Kelvin LEUNG So Po  
*(Chief Financial Officer)*  
Mr. Kenneth NG Kwai Kai

**Independent non-executive directors:**

Mr. Francis BONG Shu Ying  
Ms. Alice KAN Lai Kuen  
Mr. David LI Ka Fai, MH  
Mr. Abraham SHEK Lai Him, GBS, JP

As at the date of this joint announcement, the Century City Board comprises the following members:

**Executive directors:**

Mr. LO Yuk Sui  
*(Chairman and Chief Executive Officer)*  
Mr. Jimmy LO Chun To *(Vice Chairman)*  
Ms. LO Po Man *(Vice Chairman)*  
Mr. Kenneth NG Kwai Kai  
*(Chief Operating Officer)*  
Mr. Kelvin LEUNG So Po  
Mr. Allen WAN Tze Wai

**Independent non-executive directors:**

Mr. Anthony CHUANG  
Ms. Winnie NG, JP  
Mr. WONG Chi Keung