

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



## **ADJUSTMENT TO EXERCISE PRICE OF WARRANTS**

The Rights Issue and the Underwriting Agreement became unconditional at 4:00 p.m. on Friday, 5 November 2010. Further details on, among other things, the results of the Rights Issue are expected to be published by the Company in a separate announcement on 8 November 2010.

### **ADJUSTMENT TO THE EXERCISE PRICE OF THE WARRANTS**

As a result of the Rights Issue becoming unconditional, an adjustment has been made to the exercise price of the Warrants in accordance with the terms of the instrument constituting the Warrants from HK\$1.00 to HK\$0.48 per new Share. After the adjustment, every 4.8 units of Warrants (with subscription rights of HK\$0.10 each) will confer rights on the holder(s) thereof to subscribe for one (1) new Share.

Reference is made to the announcements of Century City International Holdings Limited (the "Company") dated 7 and 13 October 2010 and the prospectus of the Company dated 19 October 2010 in relation to the Rights Issue (the "Prospectus"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

The Rights Issue and the Underwriting Agreement became unconditional at 4:00 p.m. on Friday, 5 November 2010. Further details on, among other things, the results of the Rights Issue are expected to be published by the Company in a separate announcement on 8 November 2010.

## **ADJUSTMENT TO THE EXERCISE PRICE OF THE WARRANTS**

As a result of the Rights Issue, in accordance with the terms of the instrument constituting the Warrants executed on 6 January 2006, the exercise price of the Warrants for the subscription of new Shares has been adjusted from the prevailing price of HK\$1.00 per new Share to HK\$0.48 per new Share with effect from 4:00 p.m. on Friday, 5 November 2010 when the Rights Issue was declared unconditional (the "Warrant Adjustment"). The subscription rights of HK\$0.10 per unit of Warrants traded on the Stock Exchange would remain unchanged. After the Warrant Adjustment becoming effective, every 4.8 units of Warrants (with subscription rights of HK\$0.10 each) will confer rights on the holder(s) thereof to subscribe for one (1) new Share.

The Warrant Adjustment has been certified in writing by a financial adviser engaged by the Company.

**By Order of the Board**  
**Century City International Holdings Limited**  
LO Yuk Sui  
*Chairman*

Hong Kong, 5 November 2010

As at the date of this announcement, the Board comprises the following members:

**Executive Directors:**

Mr. LO Yuk Sui  
*(Chairman and Chief Executive Officer)*  
Mr. Kenneth NG Kwai Kai  
*(Chief Operating Officer)*  
Mr. Donald FAN Tung  
Mr. Kelvin LEUNG So Po  
Mr. Jimmy LO Chun To  
Miss LO Po Man

**Independent Non-Executive Directors:**

Mr. Anthony CHUANG  
Mr. NG Siu Chan  
Mr. WONG Chi Keung