

Provisional Allotment Letter Number

暫定配額通知書編號

IMPORTANT
重要提示

THIS FORM IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON TUESDAY, 2 NOVEMBER 2010.

此乃有價值及可轉讓的表格，並需即時處理。本文件及隨附的額外供股股份申請表格所載的要約於二零一零年十一月二日(星期二)下午四時正截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本表格或應採取的行動有任何疑問，應諮詢閣下的股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A COPY OF THIS FORM, TOGETHER WITH A COPY OF THE RIGHTS ISSUE PROSPECTUS OF THE COMPANY DATED 19 OCTOBER 2010 (THE "PROSPECTUS"), THE FORM OF APPLICATION FOR EXCESS RIGHTS SHARES AND (WHERE APPLICABLE) THE DOCUMENTS SPECIFIED IN THE PARAGRAPH HEADED "DOCUMENTS REGISTERED BY THE REGISTRARS OF COMPANIES" IN APPENDIX III TO THE PROSPECTUS, HAVE BEEN REGISTERED WITH THE REGISTRAR OF COMPANIES IN HONG KONG AS REQUIRED BY SECTION 342C OF THE COMPANIES ORDINANCE, CHAPTER 32 OF THE LAWS OF HONG KONG. A COPY OF EACH OF THE PROSPECTUS DOCUMENTS HAS BEEN, OR WILL AS SOON AS REASONABLY PRACTICABLE AFTER THE PROSPECTUS POSTING DATE BE FILED WITH THE REGISTRAR OF COMPANIES IN BERMUDA IN ACCORDANCE WITH THE COMPANIES ACT 1981 OF BERMUDA, THE SECURITIES AND FUTURES COMMISSION OF HONG KONG, THE REGISTRAR OF COMPANIES IN HONG KONG AND THE REGISTRAR OF COMPANIES IN BERMUDA TAKE NO RESPONSIBILITY AS TO THE CONTENTS OF ANY OF THESE DOCUMENTS.

本表格與本公司於二零一零年十月十九日刊發的供股章程(章程)，額外供股股份申請表格及(倘適用)章程附錄三(送呈香港公司註冊處處長登記之文件)一段所述的文件，已遵照香港法例第32章公司條例第342C條的規定送交香港公司註冊處處長存檔。各章程文件的副本已或將遵照百慕達1981年公司法於章程寄發日期後在合理可行情況下盡快送呈百慕達公司註冊處處長存檔。香港證券及期貨事務監察委員會、香港公司註冊處處長及百慕達公司註冊處處長對任何此等文件的內容概不負責。

DEALINGS IN THE SECURITIES OF THE COMPANY MAY BE SETTLED THROUGH CCASS OPERATED BY HKSCC AND YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE AND HKSCC TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS DOCUMENT.

香港交易及結算所有限公司、聯交所及香港結算對本文件的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不認因本文件全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

SUBJECT TO THE GRANTING OF THE LISTING OF, AND PERMISSION TO DEAL IN, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE AS WELL AS COMPLIANCE WITH THE STOCK ADMISSION REQUIREMENTS OF HKSCC, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE RESPECTIVE COMMENCEMENT DATES OF DEALINGS IN THE RIGHTS SHARES IN THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE OR SUCH OTHER DATES AS DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND TRADING DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

待供股股份(以未繳股款及繳足股款形式)獲准於聯交所上市及買賣，以及遵守香港結算的供股股份收納規定後，未繳股款及繳足股款的供股股份獲香港結算納為合資格證券，由未繳股款及繳足股款的供股股份各自開始於聯交所買賣的日期或由香港結算決定的有關其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者於任何交易日的交易交收須於其後第二個交易日於中央結算系統進行。於中央結算系統進行的一切活動均須遵照不時生效的《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。



世紀城市國際控股有限公司

Century City
International Holdings Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 355)

(股份代號: 355)

RIGHTS ISSUE OF 239,180,432 RIGHTS SHARES OF

HK\$0.10 EACH AT HK\$0.48 PER RIGHTS SHARE

ON THE BASIS OF ONE (1) RIGHTS SHARE FOR

EVERY TEN (10) SHARES HELD ON THE RECORD DATE

按於記錄日期

每持有十(10)股股份獲發一(1)股供股股份

的基準以每股供股股份0.48港元

供股發行

239,180,432股每股0.10港元的供股股份

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Branch share registrar in Hong Kong:
Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East, Wanchai
Hong Kong

香港股份過戶登記處:
卓佳登捷時有限公司
香港
灣仔皇后大道東28號
金鐘匯中心26樓

Registered office:
註冊辦事處:
Rosebank Centre
11 Bermudiana Road
Pembroke
Bermuda

Head office and principal place of business:
11th Floor, 68 Yee Wo Street
Causeway Bay
Hong Kong

總辦事處及主要營業地點:
香港
銅鑼灣
怡和街68號11樓

19 October 2010
二零一零年十月十九日

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Form for Box A, B, and C, including contact telephone number and registration details.

Form for Box A, B, and C, including share registration details, number of rights shares, and subscription monies payable.

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL YOU MUST LODGE THIS FORM INTACT WITH THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR TENGIS LIMITED AT 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG NOT LATER THAN 4:00 P.M. ON TUESDAY, 2 NOVEMBER 2010. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND MUST BE FORWARDED EITHER BY CHEQUE DRAWN ON A LICENSED BANK ACCOUNT IN HONG KONG OR BY A CASHIER'S ORDER. INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN.

閣下如欲接納全部供股股份的暫定配額，須將本完整表格連同上文所稱的港元全數股款，最遲於二零一零年十一月二日(星期二)下午四時正前交回本公司的香港股份過戶登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元應付，並須以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付。所有支票或銀行本票均須註明抬頭人為「CENTURY CITY INTERNATIONAL HOLDINGS LIMITED - RIGHTS ISSUE ACCOUNT」，並以「只准入抬頭人賬戶」方式劃線開出，有關轉讓及分析配額的指示載於背頁，本公司將不另發收條。

Terms defined in the Prospectus have the same meanings herein unless the context otherwise requires.

除文義另有所指外，章程所界定的詞彙與本文件表具有相同涵義。

It should be noted that the Rights Issue is conditional upon, among others, the Underwriting Agreement becoming unconditional. Upon the occurrence of certain events including force majeure events, the Underwriters have the right to, at or before the Latest Time for Termination, terminate their obligations under the Underwriting Agreement. These termination events are set out in the section headed "Termination of the Underwriting Agreement" in the Prospectus. Upon the giving of written notice of termination, all obligations of the Underwriters under the Underwriting Agreement shall cease. If the Underwriting Agreement is terminated by the Underwriters on or before the aforesaid deadline or does not become unconditional, the Underwriting Agreement shall terminate and the Rights Issue will not proceed. THE SHARES HAVE BEEN DEALT IN ON AN EX-RIGHTS BASIS SINCE WEDNESDAY, 13 OCTOBER 2010 AND THE RIGHTS SHARES ARE EXPECTED TO BE DEALT WITH IN THEIR NIL-PAID FORM FROM THURSDAY, 21 OCTOBER 2010 TO THURSDAY, 28 OCTOBER 2010 (BOTH DATES INCLUSIVE). ANY PERSON DEALING IN THE SECURITIES OF THE COMPANY FROM NOW UP TO THE DATE ON WHICH ALL THE CONDITIONS OF THE RIGHTS ISSUE ARE FULFILLED OR WAIVED (AS APPLICABLE) AND ANY PERSON DEALING IN THE NIL-PAID RIGHTS SHARES FROM THURSDAY, 21 OCTOBER 2010 TO THURSDAY, 28 OCTOBER 2010 (BEING THE FIRST DAY AND LAST DAY OF DEALINGS IN THE NIL-PAID RIGHTS SHARES RESPECTIVELY) WILL ACCORDINGLY BEAR THE RISK THAT THE RIGHTS ISSUE MAY NOT BECOME UNCONDITIONAL AND MAY NOT PROCEED. ANY PERSON DEALING OR CONTEMPLATING ANY DEALING IN THE SECURITIES OF THE COMPANY AND/OR THE RIGHTS SHARES IN THEIR NIL-PAID FORM DURING THIS PERIOD WHO IS IN ANY DOUBT ABOUT HIS/HER/ITS/ THEIR POSITION IS RECOMMENDED TO CONSULT HIS/HER/ITS/ THEIR OWN PROFESSIONAL ADVISER. IT IS EXPECTED THAT THE CONDITIONS REFERRED TO IN THE SECTION HEADED "CONDITIONS OF THE RIGHTS ISSUE" IN THE PROSPECTUS ARE TO BE FULFILLED OR WAIVED (AS APPLICABLE) BY 4:00 P.M. (HONG KONG TIME) ON FRIDAY, 5 NOVEMBER 2010. IF THE CONDITIONS REFERRED TO IN THAT SECTION ARE NOT FULFILLED OR WAIVED (AS APPLICABLE) AT OR BEFORE 4:00 P.M. (HONG KONG TIME) ON FRIDAY, 5 NOVEMBER 2010 (OR SUCH LATER TIME AND/OR DATE AS THE COMPANY AND THE UNDERWRITERS MAY AGREE IN WRITING) OR THE UNDERWRITING AGREEMENT HAS BEEN TERMINATED IN ACCORDANCE WITH THE TERMS THEREOF, THE RIGHTS ISSUE WILL NOT PROCEED.

務請留意，供股須待(其中包括)包銷協議或為無條件後，方可作實。在若干事項(包括不可抗力事件)發生時，包銷商有權於最後截止時間或之前終止彼等於包銷協議項下的責任。該等終止事項載於章程「終止包銷協議」一節內。在給予終止的書面通知時，包銷商於包銷協議項下的所有責任將予以終止。倘包銷商於上述截止時間或之前終止包銷協議或包銷協議並無成為無條件，則包銷協議亦將終止，且供股將不會進行。股份已由二零一零年十月十三日(星期三)起將權益落實。供股股份將期由二零一零年十月二十一(星期四)起至二零一零年十一月二日(星期五)止(即包括在內)期間以未繳股款形式買賣。由現在起至供股的所有條件達成或獲豁免(如適用)日期止期間買賣本公司的證券的任何人士，及由二零一零年十一月二十一(星期四)起至二零一零年十一月二十八日(星期四)止(即分別為買賣未繳股款供股股份的首日及最後一日)期間以未繳股款形式買賣供股股份的任何人士，須承擔供股或可能不會成為無條件及可能不會進行的風險。於此期間內買賣或買賣本公司證券及/或未繳股款供股股份的任何人士如對其/彼等的狀況有任何疑問，建議諮詢其/彼等本身的專業顧問。預期章程內[供股的條件]一節所述的條件將於二零一零年十一月五日(星期五)下午四時正(香港時間)前達成或獲豁免(如適用)。倘該節所述的條件於二零一零年十一月五日(星期五)下午四時正(香港時間)或之前並無達成或獲豁免(如適用)或包銷協議已根據其條款被終止，則供股將不會進行。

Each person accepting the provisional allotment specified in this document:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this PAL and in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

接納本文件所列的暫定配額的每位人士均:

- 確認其已閱讀本暫定配額通知書所附頁數及章程所載的條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及章程所載的合約將受香港法律管轄。

THIS FORM IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA.

本表格不可直接或間接在美國或向美國整合票據發行、發放或運發。



世紀城市國際控股有限公司 Century City International Holdings Limited

(於百慕達註冊成立之有限公司)
(股份代號：355)

敬啟者：

緒言

根據隨附本函件的章程所載的條款及在其條件的規限下，董事已暫定配發予 閣下於本暫定配額通知書首頁所示本公司供股股份的數目，基準為於二零一零年十月十八日(星期一)下午五時正以 閣下名義在本公司股東名冊上登記的每十(10)股現有股份可獲發一(1)股供股股份。 閣下於該日持有的股份列於本暫定配額通知書首頁之甲欄內，而所獲暫定配發的供股股份數目則列於乙欄內。除文義另有所指外，於章程中所界定的詞彙與本函件所採納者具有相同涵義。

供股股份

已配發、發行及繳足股款的供股股份將在各方面與配發及發行供股股份當日已發行的股份享有同等權益。供股股份的持有人將有權收取記錄日期為配發及發行繳足股款供股股份當日或之後的所有未來股息及其他分派。

待未繳股款及繳足股款的供股股份獲批准在聯交所上市及買賣，以及遵守香港結算的股份收納規定後，未繳股款及繳足股款的供股股份將獲香港結算接納為合資格證券，自未繳股款供股股份開始買賣後及在其結束前在實際可行情況下盡快於市場上出售原應配發予不合資格股東的供股股份暫定配額作出安排(如可獲得溢價(扣除開支))。倘該等出售所得款項(扣除開支及印花稅)為100港元以上，將以港元按比例(調低至最接近港仙)支付予不合資格股東。本公司將自行保留100港元或不足100港元的個別金額。任何不合資格股東的未出售配額、暫定配額但不獲接納的供股股份、由零碎供股股份合計而產生之未出售供股股份將可供合資格股東使用隨附的額外申請表格額外申請。

章程文件並無及將不會根據香港及百慕達以外任何司法權區的適用證券法例登記或存檔。除非於有關司法權區可合法提出要約或邀請而毋須辦理該司法權區任何登記手續或遵守該司法權區其他法律或監管規定，否則並無採取任何行動以獲准於香港以外任何地區提呈供股。任何在香港以外任何地區的人士倘獲獲章程副本、暫定配額通知書或額外申請表格，除非於有關司法權區可合法提出要約或邀請而毋須辦理該司法權區任何登記手續或遵守該司法權區其他法律或監管規定，否則不得視為申請供股股份或額外供股股份的要約或邀請。在下文所述者規限下，任何在香港以外地區的人士如欲申請為其本身認購供股股份(在取得認購暫定配額供股股份的任何權利前)，有責任遵守一切有關司法權區的法律及法規，包括取得任何政府或其他方面的同意，以及繳納該地區規定須就此繳付的任何稅款及徵費。倘本公司相信接納有關申請會觸犯任何司法權區的適用證券法例或其他法律或法規，本公司保留權利拒絕接納任何認購供股股份的申請。

不合資格股東將不獲配發暫定配額供股股份，暫定配額通知書或額外申請表格亦不會向彼等寄發。本公司將向不合資格股東寄發章程，僅供彼等參考之用。本公司將在未繳股款供股股份開始買賣後及在其結束前在實際可行情況下盡快於市場上出售原應配發予不合資格股東的供股股份暫定配額作出安排(如可獲得溢價(扣除開支))。倘該等出售所得款項(扣除開支及印花稅)為100港元以上，將以港元按比例(調低至最接近港仙)支付予不合資格股東。本公司將自行保留100港元或不足100港元的個別金額。任何不合資格股東的未出售配額、暫定配額但不獲接納的供股股份、由零碎供股股份合計而產生之未出售供股股份將可供合資格股東使用隨附的額外申請表格額外申請。

接納手續及支付股款

閣下如全數接納供股股份的暫定配額，必須將整份完整暫定配額通知書連同本暫定配額通知書首頁之丙欄所示須於接納供股股份時應付的全數股款，最遲於二零一零年十一月二日(星期二)下午四時正前交回本公司的香港股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元繳付，而支票或銀行本票須由香港持牌銀行的港元戶口或由香港持牌銀行以「只准入抬頭人賬戶」劃線方式開出，並須註明抬頭人為「Century City International Holdings Limited – Rights Issue Account」。於繳付股款後，即表示已按本暫定配額通知書及章程所載的條款，及在本公司組織章程大綱及細則的規限下接納暫定配額。所繳股款將不獲發收據。所有有關本暫定配額通知書的查詢均須寄交位於上述地址的本公司香港股份過戶登記分處。

謹請注意，除非由原獲配人或以本身名義經已有效轉讓權利的任何人士填妥的暫定配額通知書，連同本暫定配額通知書首頁之丙欄所示的適當股款已按上文所述於二零一零年十一月二日(星期二)下午四時正前送達，否則 閣下的暫定配額及一切據此而獲得的權利及權益將視作已被放棄而予以取消。本公司或會(在全權酌情下)將並未遵照有關指示填妥的暫定配額通知書視作有效，且對交回的人士或代表其交回的人士具有約束力。

填妥及交回本暫定配額通知書即表示向本公司保證及聲明已經或將會就暫定配額通知書及暫定配額通知書的任何接納全面遵守香港以外所有有關地區的一切登記、法律及監管規定。

轉讓

閣下如欲將暫定配發予 閣下的供股股份認購權全部轉讓，須填妥轉讓及提名表格(表格乙)，並將本暫定配額通知書交予認購權的承讓人或轉讓經手人。承讓人其後須將登記申請表格(表格丙)填妥妥當，然後將整份暫定配額通知書連同於本暫定配額通知書首頁丙欄所示之須於接納時繳足的全部股款，最遲於二零一零年十一月二日(星期二)下午四時正前交回本公司在香港的股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。務請注意， 閣下轉讓有關供股股份的認購權予承讓人及承讓人於接納有關權利時，均須繳付香港印花稅。

分拆

閣下如欲接納部分暫定配額或將暫定配發予 閣下的供股股份認購權的部分轉讓予他人或將權利轉讓予超過一名人士，則最遲須於二零一零年十月二十五日(星期一)下午四時正前將本暫定配額通知書交回本公司的香港股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。卓佳登捷時有限公司將會取消部份原有的暫定配額通知書，並按所要求分拆的配額類別發出新暫定配額通知書。分拆暫定配額毋需支付任何費用。

終止包銷協議

務請留意，供股須待(其中包括)包銷協議成為無條件後，方可作實。在若干事項(包括不可抗力事件)發生時，包銷商有權於最後終止時限或之前終止其於包銷協議項下的責任。該等終止事件載於章程「終止包銷協議」一節內。在給予終止的書面通知時，包銷商於包銷協議項下的所有責任將予以終止。倘包銷商於上述截止日期或之前終止包銷協議或包銷協議並無成為無條件，則包銷協議將告終止，且供股將不會進行。股份已由二零一零年十月十三日(星期三)起按除權基準買賣。供股股份預期將由二零一零年十月二十一日(星期四)起至二零一零年十月二十八日(星期四)止(首尾兩日包括在內)期間以未繳股款形式買賣。由現在起至供股的所有條件達成或獲豁免(如適用)日期止期間買賣本公司證券的任何人士，及由二零一零年十月二十一日(星期四)起至二零一零年十月二十八日(星期四)止(即分別為買賣未繳股款供股股份的首日及最後一日)期間以未繳股款形式買賣供股股份的任何人士，須承擔供股可能不會成為無條件及可能不會進行的風險。於此期間內買賣或擬買賣本公司證券及/或未繳股款供股股份的任何人士如對其/彼等的狀況有任何疑問，建議諮詢其/彼等本身的專業顧問。預期章程內「供股的條件」一節所述的條件將於二零一零年十一月五日(星期五)下午四時正(香港時間)前會達成或獲豁免(如適用)。倘該節所述的條件於二零一零年十一月五日(星期五)下午四時正(香港時間)(或本公司與包銷商可能書面協定的有關較後時間及/或日期)或之前並無達成或獲豁免(如適用)或包銷協議已根據其條款被終止，則供股將不會進行。

支票及銀行本票

所有支票及銀行本票將於收取後將立即過戶，而有關款項所得的全部利息將撥歸本公司所有。倘任何暫定配額通知書所隨附的支票或銀行本票未能於首次過戶時兌現，則有可能被拒絕受理。填妥的暫定配額通知書連同所接納的供股股份的付款支票或銀行本票交回後將構成認購人的一項保證，表示該支票或銀行本票於首次過戶時將可兌現。在不損害其他有關權利的情況下，本公司保留權利全權酌情在隨附的支票或銀行本票首次過戶未能兌現時拒絕受理任何有關暫定配額通知書，而在此情況下，有關的暫定配額及就此賦予的所有權利將被視作不獲接納而予以註銷。

股票及退款支票

預期所有繳足股款供股股份的股票將於二零一零年十一月九日(星期二)或之前由本公司在香港的股份過戶登記分處郵寄予應得的人士，郵誤風險概由收件人承擔。 閣下將會就獲配發的繳足股款供股股份獲發一張股票。

全部或部分不成功額外供股股份的申請(如有)的退款支票預期於二零一零年十一月九日(星期二)或之前以平郵方式寄發至 閣下的登記地址，郵誤風險概由 閣下自行承擔。

額外供股股份

閣下如擬申請認購多於 閣下根據供股所獲暫定配額的任何供股股份，必須按隨附的額外供股股份申請表格的指示將表格填妥妥當，連同就所申請認購額外供股股份須於申請時繳足的獨立股款，最遲於二零一零年十一月二日(星期二)下午四時正前交回本公司在香港的股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支付，必須以香港持牌銀行港元戶口開出的支票或以香港持牌銀行發出的銀行本票支付，所有有關支票或銀行本票均須註明抬頭人為「Century City International Holdings Limited – Excess Application Account」，並以「只准入抬頭人賬戶」劃線方式開出。所繳股款將不會獲發收據。

本公司將按章程所載，由董事全權酌情以公平公正的基準向申請人配發額外供股股份(如有)，惟為補足不足一手之零碎股權至一手完整買賣單位股權之申請將獲優先處理，並將參考額外供股股份申請人所申請的額外供股股份數目按滑準法分配(即申請較少額外供股股份數目的合資格股東獲分配的成功申請百分比比較高，但獲發之額外供股股份數目較少；而申請較多額外供股股份數目的合資格股東獲分配的成功申請百分比比較低，但獲發之額外供股股份數目較多)。本公司的香港股份過戶登記分處將會就 閣下獲發的任何額外供股股份配額通知 閣下。

一般事項

暫定配額通知書連同(倘情況適用)已由獲發暫定配額通知書的人士所簽署的轉讓及提名表格一經交回，即確證交回有關文件的人士(一名或多名)有權處理暫定配額通知書及收取分拆的配額通知書及/或有關股票。 閣下如需要額外的章程，可於本公司在香港的股份過戶登記分處卓佳登捷時有限公司索取，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

所有有關供股的文件(包括股票及退款支票)將以平郵方式寄予有關申請人或其他應得的人士，郵誤風險概由收件人承擔。

本暫定配額通知書及所有接納其中所載的要約均須受香港法例監管，並按其詮釋。

此致

列位合資格股東 台照

二零一零年十月十九日

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARES, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

如轉讓供股股份的認購權，每項買賣均須繳付從價印花稅。除以出售形式外，饋贈或轉讓實益權益亦須繳付從價印花稅。在以本文件登記轉讓供股股份權益前，須出示已繳付從價印花稅的證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

Form B

表格乙

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(只供擬轉讓本表格所列其/彼等的全部供股股份認購權的合資格股東填寫及簽署)

To: The Directors
Century City International Holdings Limited

致：世紀城市國際控股有限公司*
列位董事 台照

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人/吾等謹將本暫定配額通知書所列本人/吾等的供股股份認購權轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint Shareholders must sign):

簽署(所有聯名股東均須簽署)：

Date _____ 2010.

日期：二零一零年 _____ 月 _____ 日

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

註：轉讓閣下的供股股份認購權須繳納香港印花稅。

REGISTRATION APPLICATION FORM

登記申請表格

Form C

表格丙

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(只供獲轉讓供股股份認購權的人士填寫及簽署)

To: The Directors
Century City International Holdings Limited

致：世紀城市國際控股有限公司*
列位董事 台照

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company.

敬啟者：
本人/吾等謹請貴董事會將表格甲乙欄所列的供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及章程所載條款，以及本公司組織章程大綱及細則規限下，接納此供股股份數目。

Existing Shareholder(s) please mark
"X" in this box
現有股東請於本欄內填上「X」號

To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only.
請用英文正楷填寫。聯名申請人只須填上排名首位的申請人的地址。

Name in English 英文名稱	Family name or Company name 姓氏或公司名稱 Other name 名字	Name in Chinese 中文名稱	
Name continuation and/or name(s) of applicant or joint applicants 姓名(續)及/或申請人或聯名申請人姓名			
Address in English (Joint applicant(s) should give one address only) 英文地址(聯名申請人只須提供一個地址)			
Occupation 職業		Telephone Number 電話號碼	
Dividend Instructions 派息指示			
Name and address of bank 銀行名稱及地址			Bank Account Number 銀行賬戶號碼

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint applicants must sign):

簽署(所有聯名申請人均須簽署)：

Date _____ 2010.

日期：二零一零年 _____ 月 _____ 日

Note: Hong Kong stamp duty is payable in connection with the acquisition of the rights to subscribe for the Rights Shares.

註：承讓供股股份認購權須繳納香港印花稅。

Names of Chinese applicants must be given both in English and in Chinese characters.

華裔申請人須填寫中英文姓名。

* for identification purposes only
* 僅供識別